



ANNUAL WORK PROGRAMME – LOCAL PENSION BOARD

SUBJECT	2019				2020				COMMENTS
	Mar 2019	Jun 2019	Sep 2019	Dec 2019	Mar 2020	June 2020	Sept 2020	Dec 2020	
End of year Pension returns – submission / deadline dates	X				X				
End of year Pension returns – feedback/performance against target date		X				X			
APB return – Temporary Promotion & CPD - feedback/performance against target date			X				X		
Feedback from Annual Benefit Statements			X				X		
Auto-Re-enrolment – strategy		X							Applicable every 3 years.
Auto-Re-enrolment – Update			X						As above.
Auto-Re-enrolment - Feedback & no. of Opt-outs				X					As above.
SLA / Shared Service Agreement	X				X				
Pension Board Annual Report to Service Leadership Team		X				X			
TPR Public Service Governance and Administration Survey – Results discussed	X				X				

SUBJECT	2019				2020				COMMENTS
	Mar 2019	Jun 2019	Sep 2019	Dec 2019	Mar 2020	June 2020	Sept 2020	Dec 2020	
TPR Scheme Return				X				X	
National Fraud Initiative		X							Applicable every 2 years
Work Programme	X	X	X	X	X	X	X	X	Standing Item
Pensions Issues/ Workload	X	X	X	X	X	X	X	X	Standing item
Training	X	X	X	X	X	X	X	X	Standing item
Communications <i>(excl. Annual Benefit Statements)</i>	As and when required				As and when required				
New Regulations	As and when required				As and when required				
Scheme Advisory Board – Update	As and when required				As and when required				
Complaints under the Internal Dispute Resolution Procedure	As and when required				As and when required				
Breaches of the law	As and when required				As and when required				